

HOMEOWNERS QUOTE SHEET			
AGENT:		DATE:	PHONE
CLOSING DATE			
INSURED & SPOUSE:			
MAILING ADDRESS:			
PROPERTY ADDRESS:			
OCCUPATION:		#OF YEARS:	
SPOUSE OCCUPATION:		#OF YEARS	
DOB:	SS#	DOB:	SS#:
DWELLING FORM: HOME - RENTAL-		AMOUNT OF DWELLING:	
LIABILITY:	DEDUCTIBLE:	PETS:	
LOSSES:			
PRIOR CARRIER:			
CONSTRUCTION:	YEAR BUILT: ***	SQ. FOOTAGE:	PROTECTION CLASS:
RENOVATIONS:			
WIRING:	PLUMBING:	HEATING:	ROOFING:
PROTECTION DEVICES:			
SMOKE ALARMS:	DEAD BOLTS:	FIRE EXTINGUISHER:	CENTRAL STATION: FIRE: BURGLARY:
WITHIN CITY LIMITS:	POOL: ABOVE GROUND / INGROUND	IF RENTAL PROPERTY: TYPE OF LEASE – SEMI OR ANNUAL	
MORTGAGEE:			LOAN #:
# OF BATHROOMS: FULL: ½:	# OF FIRE PLACES:	TYPE OF GARAGE OR CARPORT:	
FOUNDATION TYPE CLOSED: OPEN: SLAB:		CENTRAL HEAT AND AIR:	
PORCHES: OPEN: CLOSED:		PATIOS: SQ FOOTAGE:	
STORM SHUTTERS:		IF RURAL # OF ACRES:	
ANY SPECIAL INFO NEEDED TO QUOTE			

****IF HOME BUILT PRIOR TO 1960 IT IS RECOMMEND A 4 POINT INSPECTION** BE DONE PRIOR TO QUOTING
THIS HELPS TO OBTAIN IF HOME HAS ASBESTOS SIDING OR ROOFING AND IF PLUMBING IS
POLYBUTYLENE.